

RDA France Annual Meeting 15 Oct 2021

Hilary Hanahoe Secretary General, Research Data Alliance



Remerciement Spécial





15/10/2021



MINISTÈRE DE L'ENSEIGNEMENT SUPÉRIEUR, DE LA RECHERCHE ET DE L'INNOVATION



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The Research Data Alliance (RDA) is truly grateful for the support of the French Ministry for Higher Education, Research and Innovation - Ministère de l'Enseignement supérieur, de la Recherche et de l'Innovation And the French National Scientific Research Centre -Centre national de la recherche scientifique







Vision

Researchers and innovators openly share and re-use data across technologies, disciplines, and countries to address the grand challenges of society.

Mission

RDA builds the social and technical bridges that enable open sharing and reuse of data.

THE RESEARCH DATA ALLIANCE

www.rd-alliance.org

building the social and technical bridges that enable open sharing and re-use of data

49 FLAGSHIP OUTPUTS

Specifications

including 8 ICT Technical

100+ ADOPTION CASES

across multiple disciplines, organisations & countries

93 GROUPS WORKING ON GLOBAL DATA **INTEROPERABILITY CHALLENGES**

36 Working Groups 56 Interest Groups 1 Community of Practice

12,102 INDIVIDUAL MEMBERS FROM 146 **COUNTRIES**

69% Academia & Research 14% Public Administration 11% Enterprise & Industry

55 ORGANISATIONAL MEMBERS 12 AFFILIATE MEMBERS







Our Guiding Principles | Our Values

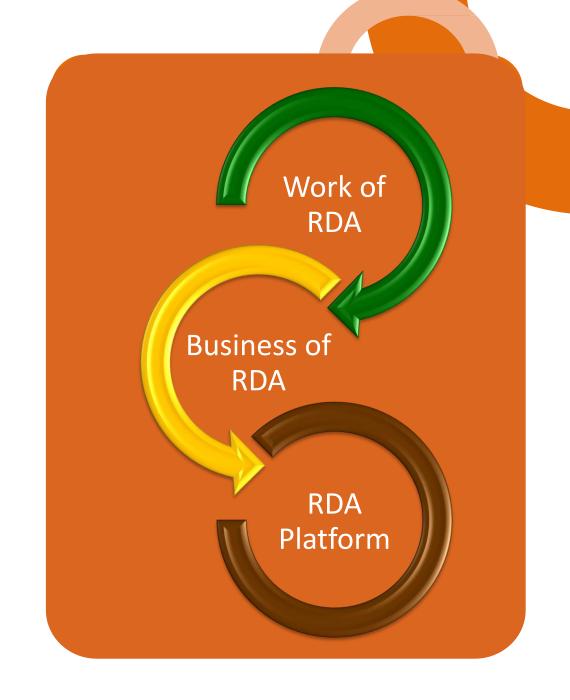
- OPENNESS
- **CONSENSUS**
- **INCLUSIVE**
- **HARMONIZATION**
- **COMMUNITY-DRIVEN**
- NON-PROFIT AND TECHNOLOGY-NEUTRAL



The Work of RDA performed by the global volunteer community of data practitioners enables representation of all geographies, research domains, and professional cultures.

The **Business of RDA** is a lean and agile managerial layer, supporting governance and operations, and vital to securing the organisation's sustainability.







The Work of RDA Updates





How do RDA groups work?

- A number of people from different backgrounds, regions, etc. coming together to work on a specific topic
- A number of Co-chairs (usually 2-4) from different regions facilitate the group
- Regular virtual meetings / teleconferences
- Meetings at Plenaries
 - Working meetings
 - Joint sessions with other groups





RDA The Heart of RDA ...

Working Groups (WGs)	Interest Groups (IGs)	Communities of Practice (CoPs)
Develop and implement tools, policy, practices & products for data management that are adopted and used by projects, organisations, communities.	Focus on solving a specific data sharing problem and identifying what kind of infrastructure needs to be built.	Investigate, discuss and provide knowledge and skills within a specific discipline and / or research domain. Coordination and awareness raising role, "umbrella group".
Duration: 12-18 months	Duration: ongoing while IG is active	Duration: ongoing, but reviewed every 18 months
Outputs: Recommendations - concrete deliverables e.g. "Running code", tools, standards, etc.	Outputs: Possibly case statements for new WGs, Supporting Outputs, e.g. guidelines, best practice, reports, etc.	Outputs: New WGs & IGs, bridge building across RDA and externally.









Communities of Practice

Communities of Practice (CoP)

CoPs investigate, discuss and provide knowledge and skills within a specific discipline and/or research domain. These groups are committed to directly or indirectly enabling data sharing, exchange and/or interoperability by serving as THE coordination focal point for RDA in specific disciplines/research domains.

Current Communities of Practice:

■ IGAD Community of Practice

Read more about RDA Groups here - A Framework for the Creation and Management of Research Data Alliance (RDA) Communities of Practice (CoP) - 10.15497/RDA00060







RDA Opportunities for you



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European Staff Vacancies

- The Research Data Alliance (RDA) Association AISBL (RDA European office), with its legal headquarters in Brussels, Belgium, has two positions open:
- 1) Director and 2) Project Manager
- In April 2020, a European legal entity (Research Data Alliance (RDA) Association AISBL) was established to support the coordination and growth of the European RDA community, currently over 6,000 members. These new positions offer the selected candidates an opportunity to grow the organization and ensure the value of European members in a global alliance.
- Deadline for applications: 31 October 2021





RDA European Office - RDA Association AISBL - is hiring a **Director and a Project Manager**

https://www.rd-alliance.org/rdaeuropean-office-opens-2vacancies



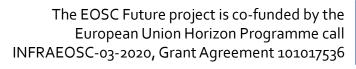




RDA Open Calls

EOSC Future

https://eoscfuture-grants.eu/

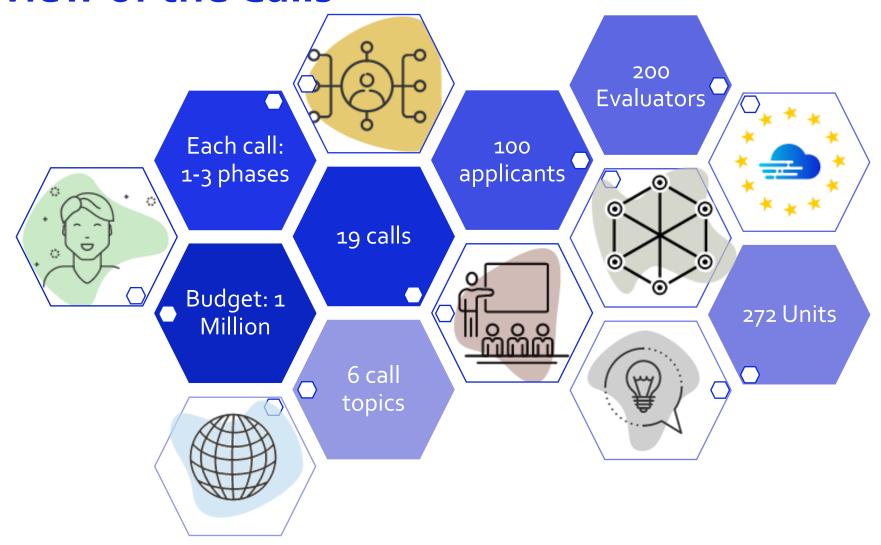








Overview of the Calls





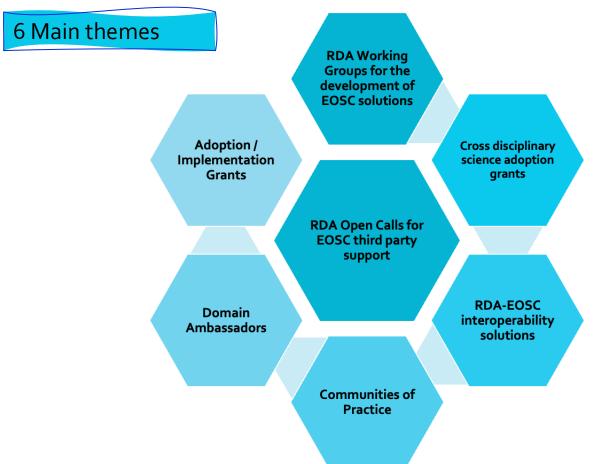








EOSC Future / RDA Open Calls



- **Objectives**: Enabling integration and take up of EOSC services in the context of RDA. Engage the community from the bottom up, contributing their knowledge of RDA to EOSC. Show real-time implementation.
- **Target:** European Third Parties
- Total Budget: € 1,000,000
- Total Calls: 19 (using cascading grant mechanism)
- Timeline: July 2021 July 2023



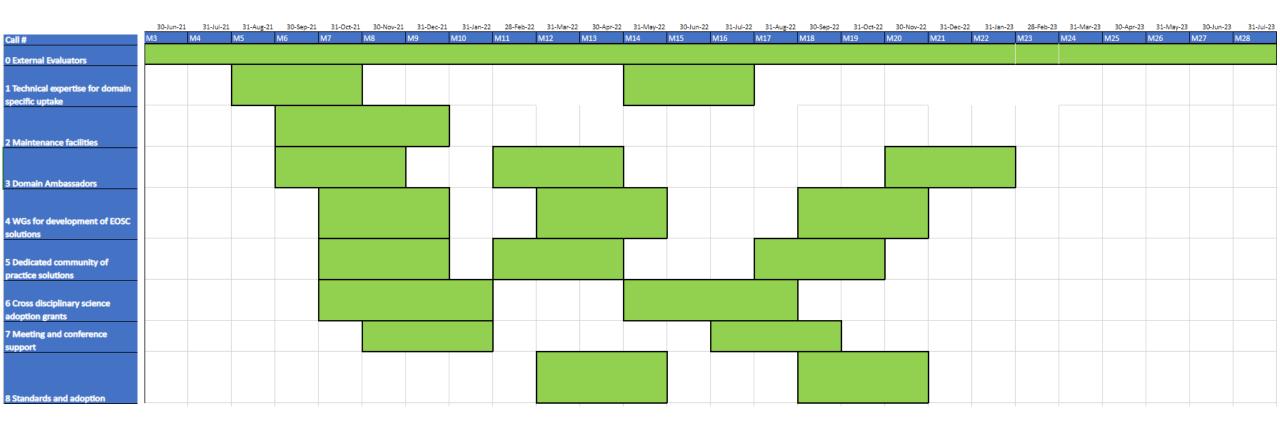








EOSC Future / RDA Open Calls: Timeline



- The Call for External Evaluators is an ongoing call, closing in July 2023.
- Most of the Open Calls have at least two phases.















RDA CALLS RDA EXTERNAL EVALUATORS CALL

Call for RDA

EXTERNAL EVALUATORS

As part of RDA's principles of transparent and community-driven action, the project will use external evaluators to support its decision-making processes for the award of RDA open call grants in Europe.

The RDA External Evaluators will operate via the EOSC Future Funding Platform and will be responsible for evaluating the applications to cascading grants in response to the RDA open calls.

Selection criteria

- Have a strong demonstrated expertise in an area re RDA's mission
- Have good insights to the European Open Science (international open science and research commons developments
- Be actively involved in RDA as a contributor to a Wo Interest Group or some other activity, especially in t 18 months

Call for RDA **External Evaluators**

15.06.21 - **30.06.23**

Ongoing

etails







Optimising (RDA) Open Science Frameworks and Guidelines in the context of EOSC

This call is seeking applications from individuals or organisations around the concept of improving existing technical data frameworks while at the same

Opening date: 13 Aug 21 - 12:00pm CET **Closing date**: 29 Oct 21 - 04:00pm CET

€12.500

per approved application

Apply

Read more >

Focus on RDA Outputs & Recommendations

Deadline: 29 Oct 2021

2nd phase in 2022











Current Call: Optimising (RDA) Open Science Frameworks and Guidelines in the context of EOSC

Some examples:

- a. Analysis of existing technical documentation and if it is fit for purpose, where it can be optimised.
- b. RDA Recommendations: promoting existing recommendations within a community.
- c. Translating an RDA recommendation into a technical document or a manual and set out how future communities can use it.

Important: Frameworks should be based on existing RDA <u>outputs</u> and <u>recommendations</u>.

How much can be applied for?

Total €12.500 per grant awarded

Who can apply?

Individuals based in Europe, European Organisations











The Upcoming Calls

Maintenance facilities

30.09.21

- 07.01.22

Domain Ambassadors

30.09.21 - 07.01.22

Phase 2

Phase 3

Dedicated Community of practice solutions

31.10.21 -01.02.22

Phase 2

Phase 3











RDA Web PLATFORM: REQUEST FOR BIDS

Design, Develop and Manage the global collaborative, web platform



RDA Web Platform









GOAL: ENABLE GLOBAL
COLLABORATION AMONG ITS USERS
/ COMMUNITY WHILE PROMOTING
THE VALUE OF THE ORGANISATION.

EXPERTISE: MANAGE, REDESIGN, DEVELOP AND MAINTAIN A NEW WEB PLATFORM

DEADLINE FOR APPLICATIONS – 15 NOVEMBER 2021

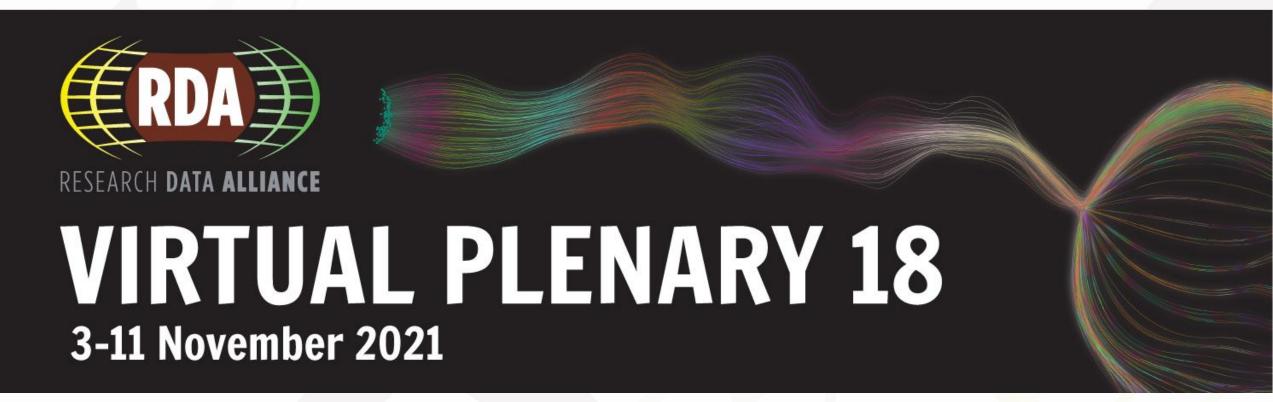
Complete details: https://www.rd-alliance.org/rda-web-platform-request-applications









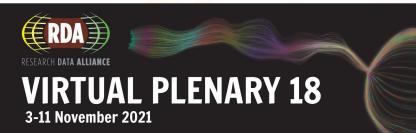


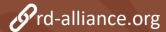


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Plenary Panel Sessions: organised by & featuring RDA Organisational Members

- Facilitating active communities of practice to address data challenges
- Implementing FAIR: Funder policy updates, roadmaps, and next steps
- Data and Software Sharing: The Role of Societies and **Associations**
- Data Infrastructures / Data Centres (under definition)









RDA Session Types

- Working, Interest, Joint group and Communities of Practice sessions:
 - Advance their work
 - Explore synergies with other groups

- Attract new members
- Discuss new topics
- Establish new groups



- Birds of a Feather (BoF) sessions are meant to gauge interest in the proposed topic
 - Participants decide to work towards establishing a WG or IG, or not pursue
- Networking sessions for all attendees to connect with other RDA members





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Colour Coding in the Programme

- 23:00 00:30 | Breakout 9
 - Identifier and Metadata Practices/Tools to Enable Interdisciplinary Sample Data Discovery, Integration, and Reuse Across Multiple Data Systems.

 REPEAT SESSION: BoF - Steps towards defining FAIR principles for Machine Learning (ML)

data: Stimulating global participation in training by advancing the and reusability of RDM training resources

 REPEAT SESSION: WG National PID Strategies: Aligning and coord PID strategies

• REPEAT SESSION: WG

Raising FAIRness in health data and health performing organisations (HRPOs): WG on Raising FAIRness in healt research performing organisations

https://www.rd-alliance.org/rdas-18th-plenary-programme

Normal Text: group link

Bold/ Italics: meeting link

Group color coding legend:

Not yet endorsed

⊘ IG established

WGs

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Not yet endorsed

WGs Getting started (~0-6 months after RDA endorsement)

WGs Producing deliverables (~6-12 months after RDA endorsement)

WGs Wrapping up (from ~12 months after RDA endorsement)

WGs Maintaining deliverables (maintenance group)







Plenary Pathways



- Help you identify sessions related to these topics:
 - The FAIR agenda
 - Training and Data Management Planning
 - Life Science Data Issues
 - Semantics, Ontology, Standardisation
 - Data infrastructures Organisational to Global
 - Data lifecycles Versioning, Provenance, and Reward
 - Professional Networking and Social Aspects
 - Discipline Focused Data Issues
 - Other

Welcome to the RDA Plenary Pathways for P18!

Find your breakout sessions by theme.

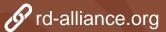
The Plenary Pathways are meant to enhance the plenary experience, to highlight convergences, and to propose divergences you may not have considered. We hope you find them useful

Please find the Pathways below:

- ▼ The FAIR Agenda
- Training and Data Management Planning
- ▼ Life Science Data Issues
- Semantics, Ontology, Standardisation
- Data Infrastructures Organisational to Global
- ➤ Data Lifecycles Versioning, Provenance, and Reward
- Professional Networking and Social Aspects
- Discipline Focused Data Issues
- Other

See Pathway programme - https://www.rd-alliance.org/rdas-18th-plenary-pathways







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How you can participate



Registration: covers all plenary dates and sessions. Recordings available for 4-6 weeks after the event.

https://www.eventbrite.co.uk/e/rda-18th-plenary-meeting-virtual-research-data-alliance-vp18-tickets-163509484269

Virtual Platform - Whova

- Schedule / programme: Whova
- Plenary, Networking & Breakout meetings: Zoom
- Posters: GatherTown
- Time Zones: NB all times are in UTC (standard RDA time)
- Days / Dates: 5 days 3th, 4th, 9th, 10th, and 11th November 2021

Registration Fees

Category
Early Bird (Until 25/10
Full Fee (From 26/10 to 18/11)

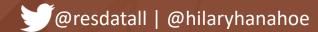
£100 £25 £30 £160 £30 £40

Standard

We will not be able to offer free speaker admissions or single-session rates. Please bear that in mind when planning your session submission.

Student

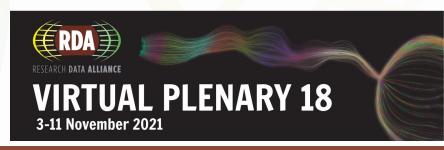






Important Links for Plenary 18

- Eventbrite registration (Early bird closes 25 Oct)
- Whova: Those registered will receive a link to the Whova event page
- Final programme
- Poster Sessions & Minute madness
- Navigating the sessions: Plenary Pathways
- Plenary / Panel Sessions & Speakers











INTERNATIONAL DATA WEEK 2022

Data to Improve our World

20 - 23 June, 2022 @ Seoul, Republic of Korea

<u>LEARN MORE</u>



Convened by













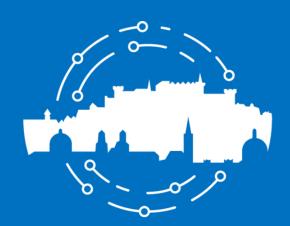




23-26 OCT

2023

SALZBURG



International **Data Week**

A FESTIVAL OF DATA



https://www.rd-alliance.org/plenaries/international-data-week-2023-salzburg

Organised by







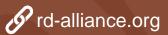


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Hosted by:







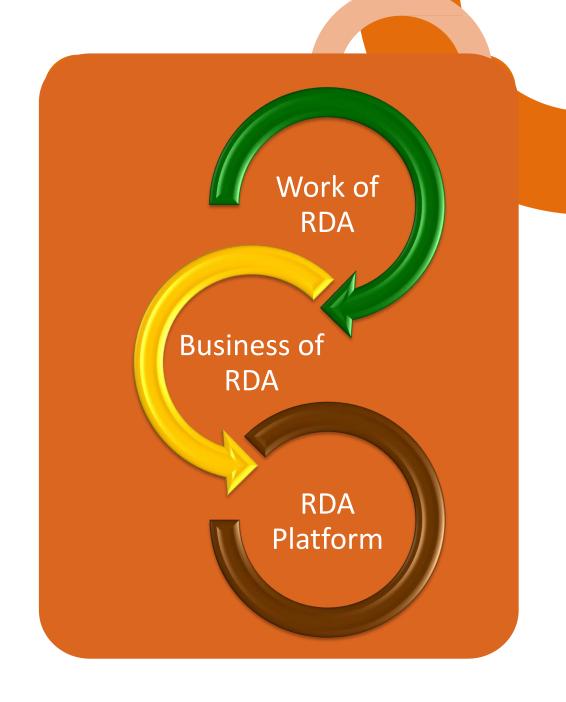


30

The Work of RDA performed by the global volunteer community of data practitioners enables representation of all geographies, research domains, and professional cultures.

The **Business of RDA** is a lean and agile managerial layer, supporting governance and operations, and vital to securing the organisation's sustainability.







The Business of RDA Updates





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RDA Strategy 2020 - 2023

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RDA Strategic Phases

2013-2015 Inception

2015-2017 **Direction**

2017-2020 Roadmap

2020-2023 **Consolidation**

2023 -> Strengthening & Widening









Unique Selling Points (USPs)

Collaborative, Open, Global **Platform**

RDA is an enabling organisation offering a global, open, neutral, communitydriven, and independent forum serving multiple stakeholders and covering all scientific disciplines and research domains.

Quality **Guarantee**

RDA's processes, peer review, diversity of review and contribution—which greatly increase the quality of outputs.

RDA is a dynamic and lean structure, a global pool of data practitioners, with an ability and agility to get things done.

RDA is a **GLOBAL OPEN PLATFORM** by design







RDA Strategic Plan 2020 - 2023

The Research Data Alliance (RDA) is following its fourth strategic plan, providing direction and vision for the organisation, its stakeholders and community until 2023. Section 4 forms the core of this strategic plan. It outlines the strategic goals and priorities for this phase, organised in three macro areas: People, Processes, and Products.

GOAL to grow the RDA membership and facilitate engagement of the community, evolving to become truly

global and diverse.

PRIORITIES

People

Building Communities of Practice; Engaging with public and private sectors; Building capacity in the global south and Asia.

Processes GOAL

to bring to completion the processes that provide optimal and sustainable support

PRIORITIES Ensure financial sustainability; Increase RDA professionalisation; Optimise processes to support to the RDA community stakeholder relationships.

Products PRIORITIES

to improve RDA products in order to attract stakeholders in all sectors.

GOAL

Deploying the platform as a business model; Enhancing web presence; Maintaining Outputs and Recommendations.

Read more about the RDA Strategic Plan here











RDA Financial Sustainability



Achieving Financial Sustainability

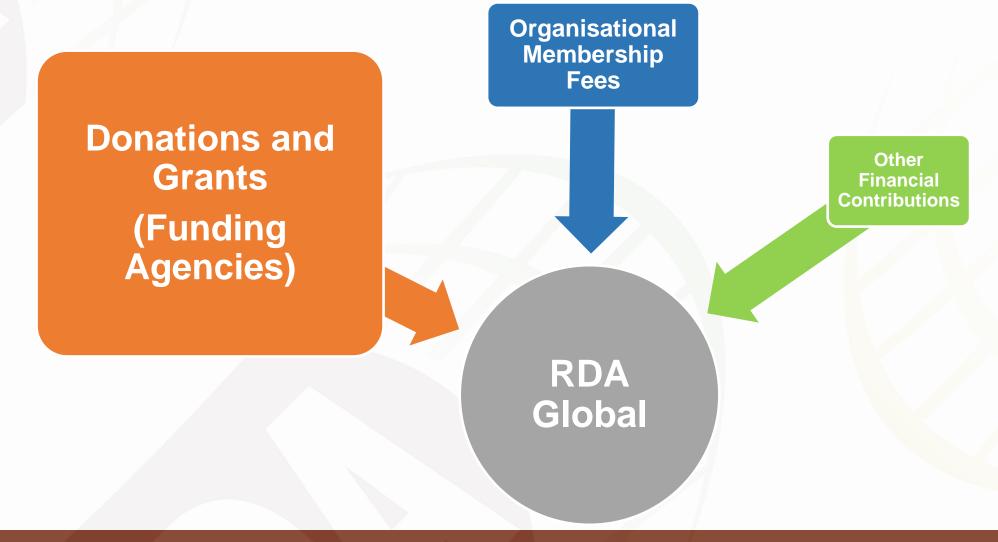
RDA Foundation - Legal Entity

- Non-profit charitable organisation established in 2014 (UK)
- Official and legal representative of the Global RDA community
- Global Secretariat provides core business operations of RDA
- Employs Secretary General and Office Manager
- Elected Council members are Trustees and Board members





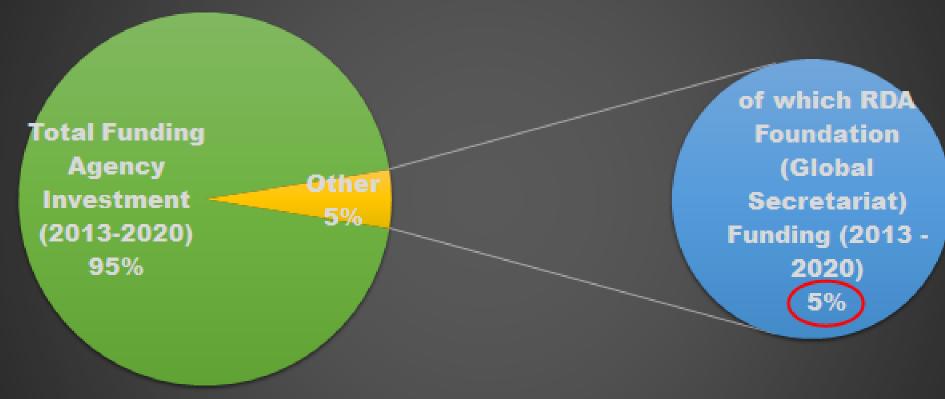
RDA Global income streams 2014 - 2020



rd-alliance.org

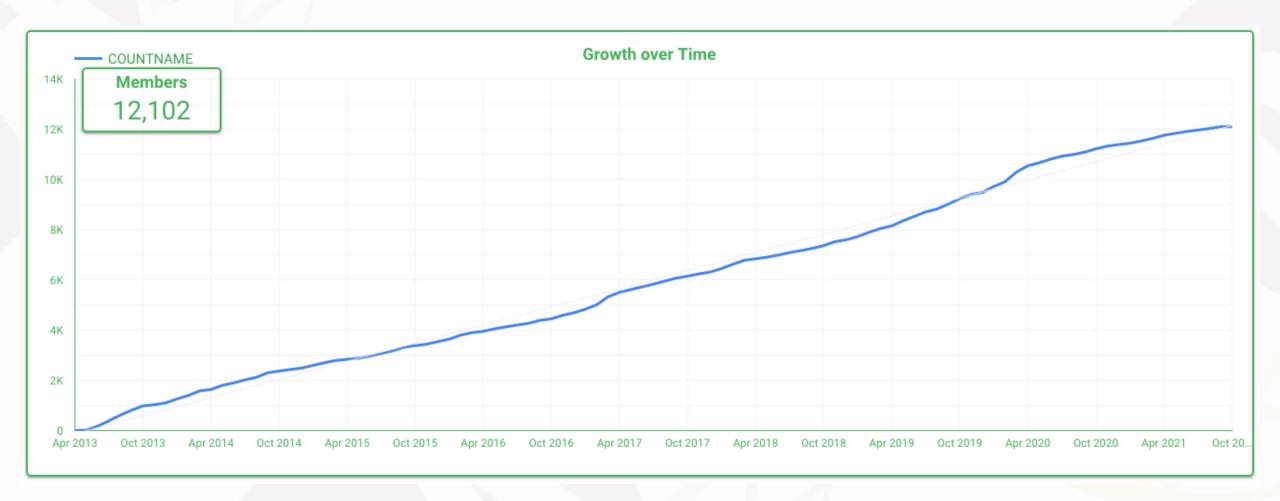


RDA Global Funding Investment 2013-2020 Approx. £23 million



- Total Funding Agency Investment (2013-2020)
- of which RDA Foundation (Global Secretariat) Funding (2013 -2020)





RDA Growth: Groups

2013: 14 groups

2020: 133 groups

Outputs & Adoption

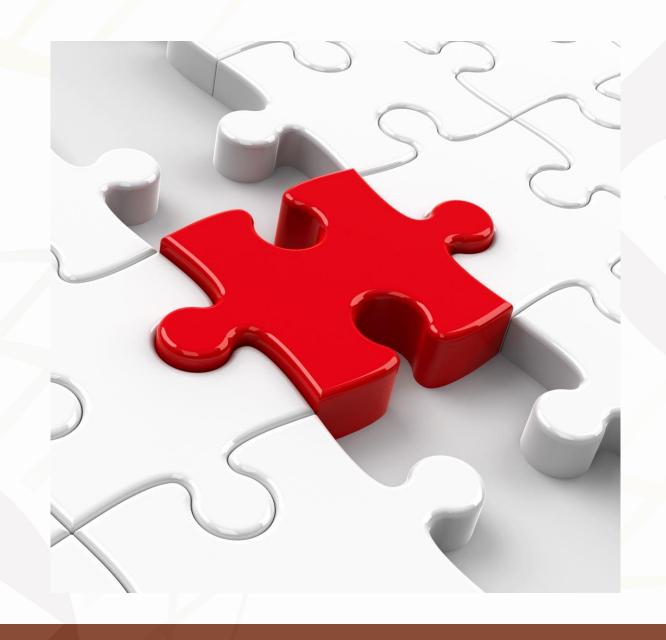
50 Recommendations and supporting **outputs** released & endorsed.

140+ cases of **Adoption**



RDA RESEARCH DATA ALLIANCE

- Preserve the values and vision
 the RDA Guiding Principles
- Protect and nurture bottom up community driven activities
- Maintain and enhance the service to the community
- Maintain and expand the offer and the suite of outputs
- Identify eventual governance body changes



What does RDA Global need annually Rearch Data ALLIANCE

Core Funding (Systematic):

£400,000

- ✓ Personnel: salaries & travel
- ✓ Fiscal expenses
- ✓ Other: web platform, office costs
- ✓ Bank Reserves

Nice to have (Incremental):

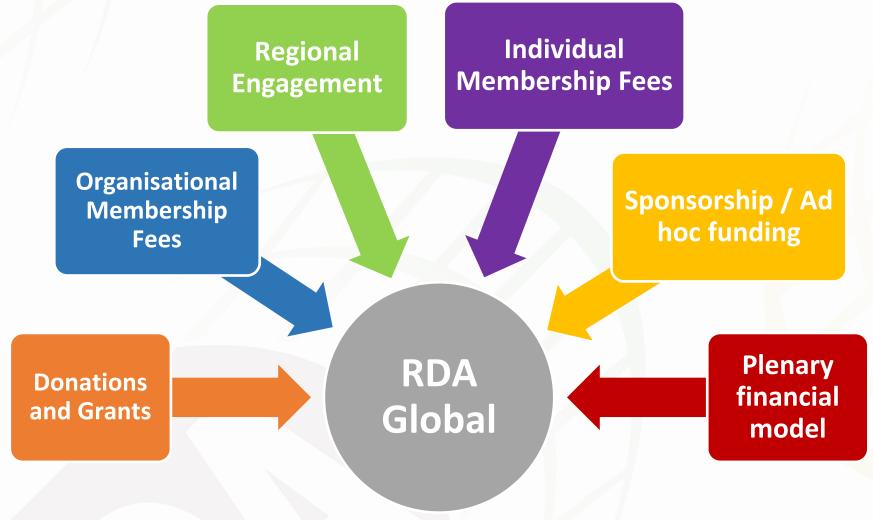
£100,000 - £200,000

- ✓ Increased global personnel
- ✓ Maintenance & research facility
- **✓** Helpdesk
- ✓ Awards, Scholarships, Grants

Regional grants underlying global contributions are FUNDAMENTAL to maintain and grow the community



Possible Global funding model 2022 -



Task Force Focus & Method



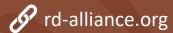
- November 2020 -> October 2021
- Identification of appropriate and achievable income streams to fund RDA Global in order to adequately support the work
- Wide consultation with all aspects of RDA: OA, TAB, CoChairs, Council, Regions, Individuals
- Individual Membership Survey
- 3 iterations of Recommendations



RDA Revenue Models

	Revenue Model	Status	Next Steps
	Individual Membership	Approved – Sustaining from 2022, Supporting from 2023	Identify & set up platform for member management
	Organisational Membership	Increase in Org Fees from 2022 and introduction of new brackets &	Create marketing package 1-2-1 contact with existing members (until Dec 2021) Launch & promote new org membership package
	Plenary Revenue Model	Still defining how this can be rolled out	Analyse the VP18
	Regional Engagement	Existing model remains unvaried	Invest effort and resources to identify regional champions and agree partnerships
	Sponsorship / Ad-hoc	Different modes of funding / engaging with RDA for the benefit of the Work (and an offset for Business)	Generate an ignition report (outline of ideas) to be shared with RAB and RA

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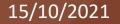




Individual Membership Categories

Categ	ory	Regular	Supporting	Sustaining	
Cost		Free	Rate: 75 USD Student: 35 USD LMICs: 35 USD	Rate: 250 USD	
Benef	fits	 Join groups (Interest Groups, Working Groups, Communities of Practice), respond to Requests for Comment, and participate in plenaries; Access all RDA outputs. 	 All Regular benefits, plus a discount of 50% of the Supporting Membership fee against any one Plenary registration in a 1-year period; participate on RDA governance bodies; updating of member ORCID profiles with records of participation in RDA activities. 	 All Supporting benefits, plus recognition as such in all RDA documents, websites, and Plenary events the ability to give a student or LMIC Supporting Membership to 1 designated individual for each year of the Sustaining Membership 	
Timin	g	Current model	2023	2022	









RDA Dorganisational Membership Model

No. employees (FTE)	HIC NFP	HIC FP	LMIC NFP	LMIC FP
< 50	\$1,250	\$2,000	\$250	\$400
51-150	\$2,500	\$4,000	\$500	\$800
151-250	\$5,000	\$8,000	\$1,000	\$1,600
> 250	\$12,500	\$20,000	\$2,500	\$4,000





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RDA Organisational Member benefits

- Influence RDA work and directions on data sharing and interoperability in sectors, markets and geographies
- Insights to and adoption of RDA Recommendations and other outputs
- Exchange news, strategies and policies across organisations
- Plenary meeting session focus & visibility
- Network of over 65 like-minded organisations from across the global
- Communicate open job positions to whole RDA community (Exclusive to Organisational Members)
- Early-bird reduced RDA Plenary registration fee
- Organisational Assembly and Organisational Advisory Board seats
- Strategic advice to the RDA Council
- Community wide visibility as a supporter of data sharing and interoperability





The Cost of NOT having RDA



- No fundamental progress towards achieving open science | open research vision.
- Guaranteed duplication of efforts.
- No open and available community-based solutions, best practices, guidelines and standards for all stakeholders to capitalize on.
- No global pool of data practitioners from multiple communities and stakeholders to call to action.
- No international cohort to support global interoperability, essential for the open science clouds, data commons that are being heavily invested in across the globe.



Merci beaucoup

RDA

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Twitter - @resdatall

LinkedIn - www.linkedin.com/in/ResearchDataAlliance

Slideshare - http://www.slideshare.net/ResearchDataAlliance

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